Relates to Docket Nos. 192 & 197 Adj. Hearing Date: March 16, 2016, at 10:00 a.m. Obj. Deadline: March 9, 2016, at 4:00 p.m.

McCARTER & ENGLISH, LLP

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UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

| Chapter 11 |
|-------------------------|
| Case No. 15-22254 (RDD) |
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NOTICE OF ADJOURNMENT OF (A) HEARING TO CONSIDER CONFIRMATION OF CREDITOR'S SECOND AMENDED CHAPTER 11 PLAN OF REORGANIZATION FOR CONGREGATION BIRCHOS YOSEF, PROPOSED BY TD BANK, N.A., AND (B) DATE BY WHICH TO SUBMIT OBJECTIONS

PLEASE TAKE NOTICE that on December 4, 2015, TD Bank, N.A., through its counsel, McCarter & English, LLP, filed with the Bankruptcy Court the *Creditor's Second Amended Chapter 11 Plan of Reorganization for Congregation Birchos Yosef, Proposed by TD Bank, N.A.* [Docket No. 192] (the "<u>Plan</u>"). The hearing to consider confirmation of the Plan (the "Hearing") was previously scheduled for January 6, 2016, at 10:00 a.m. [Docket No. 197].

PLEASE TAKE FURTHER NOTICE that, as directed by the Bankruptcy Court, the Hearing has been adjourned to March 16, 2016, at 10:00 a.m. (prevailing Eastern Time), with an objection deadline of March 9, 2016, at 4:00 p.m. (prevailing Eastern Time).

Dated: December 29, 2015 McCARTER & ENGLISH, LLP

By: /s/ Joseph Lubertazzi, Jr.
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